



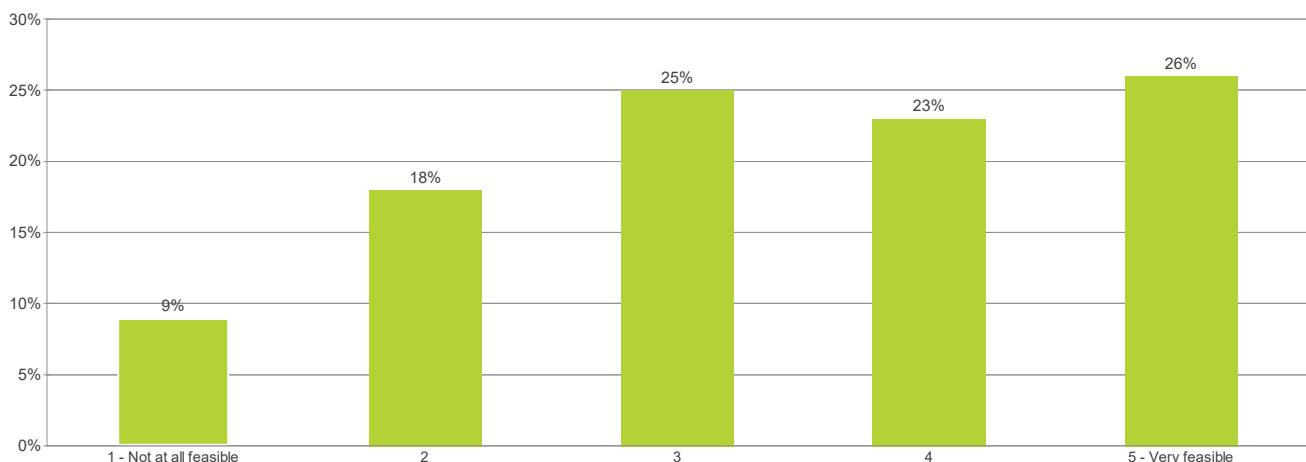
Huawei survey

This report was generated on 27/07/20. Overall 2962 respondents completed this questionnaire during the period 20-27 July 2020.

Summary of findings

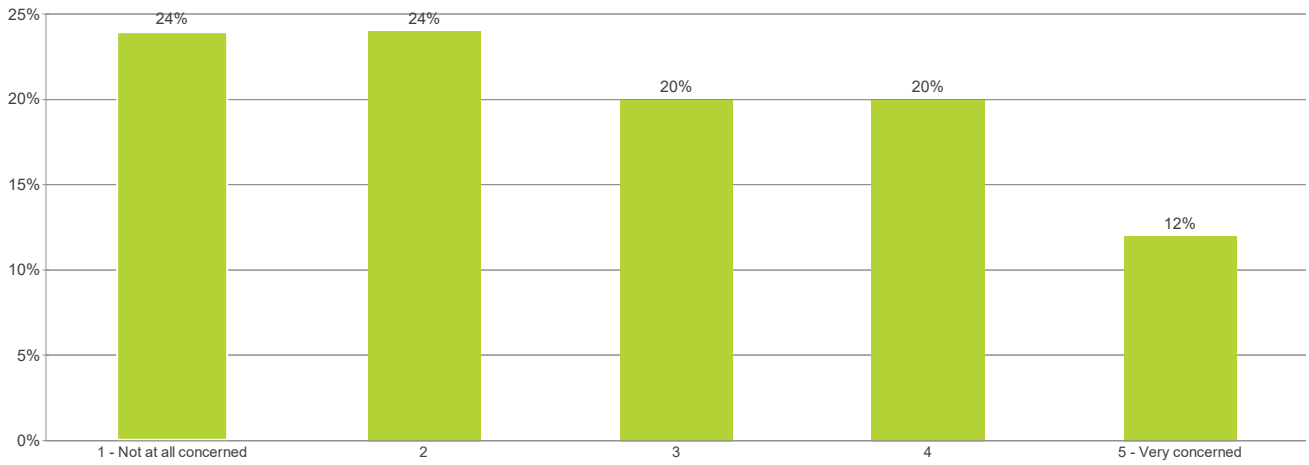
- Nearly half (48%) think that 2027 is a feasible target date for the removal of Huawei infrastructure, 27% think this is not feasible and 25% are undecided.
- Just over half (51%) think that Huawei's removal from the UK network will make the UK safer. 31% feel the UK would not be safer and 19% are undecided.
- Only 31% are concerned that the consequences of Huawei's removal will damage the UK's IT industry. This compares with 48% who are not concerned and 20% are neutral.
- Huawei has said the ban will: 'move Britain into the digital slow lane, push up bills and deepen the digital divide'. The majority of respondents disagreed with this statement (53%), compared with 28% who agreed and 19% who remained neutral.
- When it comes to building 5G kit, 51% feel that a completely trustworthy supply and manufacturing chain is achievable. 28% think it is not achievable with the rest being neutral.

How feasible do you think it is for the UK Government to set 2027 as the target date for the 'rip-out' of Huawei infrastructure? (Please answer on a 1 to 5 scale where 1 is not at all feasible and 5 is very feasible)



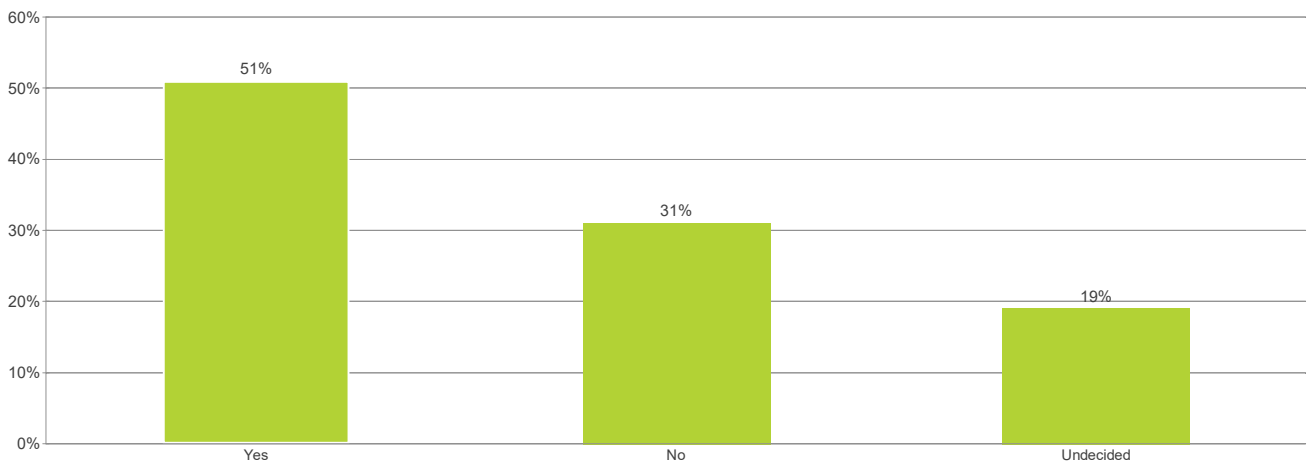
Mean score = 3.39

How concerned are you that the consequences of this announcement about Huawei will damage the UK's IT industry? (Please answer on a 1 to 5 scale where 1 is not at all concerned and 5 is very concerned)

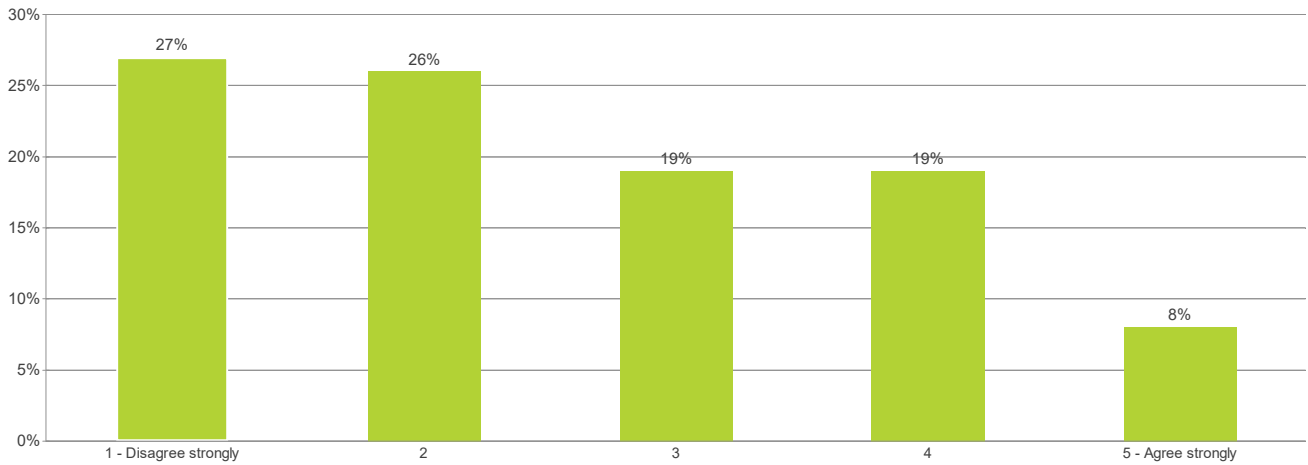


Mean score = 2.71

Do you think that Huawei's removal from the 5G network will make the UK safer?

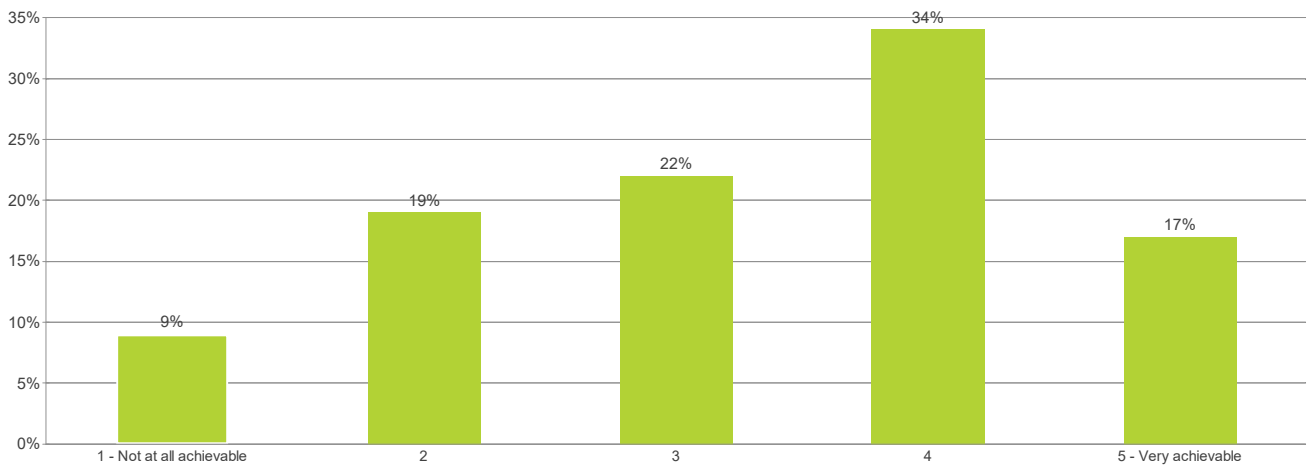


Huawei has said the ban will: 'move Britain into the digital slow lane, push up bills and deepen the digital divide'. In your professional opinion, to what extent do you agree or disagree with this statement? (Please answer on a 1 to 5 scale where 1 is disagree strongly and 5 is agree strongly)



Mean score = 2.55

When it comes to building 5G kit, do you feel that a completely trustworthy supply and manufacturing chain is achievable? (Please answer on a 1 to 5 scale where 1 is not at all achievable and 5 is very achievable)



Mean score = 3.31